

Remote Deposit Capture

Panini VisionX



Hardware Installation Manual



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Introduction

The *Hardware Installation Manual* provides step-by-step instructions for the installation of all supported scanners. This manual, in conjunction with the Operator Manual included with the scanner, should provide all the instructions necessary for a successful installation.

The Hardware Installation Manual includes:

- Microsoft® Internet Explorer® configuration common to the installation of all scanners.
- Installation instructions specific to each type of scanner.
- Un-install instructions specific to each type of scanner.

NOTE: Scanner installations are documented using Microsoft[®] Windows[®] 7 Enterprise 32-bit operating system and Internet Explorer 8 unless otherwise noted. Some steps and wording may vary slightly if you have a different operating system.

For any additional questions or concerns not addressed by this document, please contact your first route of Customer Support for assistance.



Installation Guidelines for Scanners System Requirements

In addition to a high-speed Internet connection, the following components are required for working with the EPS application(s).

For Microsoft Windows®:

- Windows Vista (except Starter or Home Basic): IE 8 and 9 or Google Chrome
- Windows 7: IE 8, 9, 10, and 11 or Google Chrome
- Windows 8: IE 10 or Google Chrome
- Windows 8.1, update 1: IE 11 or Google Chrome
- Windows 10 Pro
- Windows 10 Enterprise
- .NET Framework 4.0 or higher

The Current version of Chrome and its two previous versions are supported.

Additional Requirements

The table below lists general requirements for a successful scanner installation.

Requirement Type	
RAM	2 Gigabytes or greater.
Updates	All current critical Windows updates.
Processor	2.4 GigaHertz (GHz) or greater.
Hard Drive space	1.5 Gigabytes or greater.
USB Port	Direct USB 2.0 port (hubs, powered or not, are not supported).
USB Cable	A USB 2.0 Hi-speed cable (included with scanner).
Power Cable	Power cable (included with scanner).
Browser	Internet Explorer is the only supported browser.
.NET	.NET 4.0 Framework for Windows 7
Internet Connection	High-speed Internet connection.
UPS	Uninterruptible Power Supply (UPS) is recommended.

NOTE: Not all scanners have been certified for Windows 7 or 64-bit compatibility; verify compatibility before attempting installation.



Required User Privileges and Securities for Installation

Prior to installation, it may be necessary to temporarily disable anti-virus, firewall, or other Internet security software. Users that will be installing scanner drivers must have Administrative rights to that PC.

NOTE: Some PC security settings may change during installation.

In Microsoft Windows Vista and Windows 7, a PC may be running User Account Control (UAC). If a PC has UAC enabled, the system may prompt for additional steps during the installation process. Additionally, if a PC currently has UAC enabled, the user may have to run Internet Explorer as an Administrator to successfully install the software.

NOTE: Users should only have one type of scanner installed at a time.



Scanner Information

Items Included with the Scanner

Selected scanners include replacement parts and extra extenders. Store these and the box in a safe place. The box and packaging should be kept for warranty purposes. Always keep the Operator's Manual for reference. For the Unisys[®] SmartSource[®] Micro Series scanner, you will need to retain the calibration sheets for installation and to re-calibrate the scanner when needed.

Setting up a Scanner for Installation

- 1. Remove the scanner and its components from the box and inspect the contents to ensure no items are missing.
- 2. Place the scanner on a flat surface within 1½ to 6 feet of a PC, preferably not in close proximity to monitors, speakers, or other electronic devices.
 - The scanner should be at least 1½ feet away from other electronic devices but close enough to an electrical outlet.
 - The scanner should not be in direct sunlight.
 - The scanner should be in a place that is convenient to place documents into it with ease.
- 3. Connect the power cable to the scanner and wall outlet.
- **4.** Connect the USB cord to the back of the PC. At this time, do not connect the other end of the USB cord to the scanner, but instead place it near the back of the scanner.
- **5.** If you are installing the SmartSource Micro Series scanner, retain the calibration sheets for installation and as-needed re-calibration.
 - a. (Optional) For the RDM, Epson CaptureOne, and Digital Check CX30 scanners, open the small box of the franking ink roller and follow the installation instructions.
 - b. (Optional) For the VisionX, TellerScan series, and SmartSource Professional series scanners, open the small box of the ink cartridge and follow the installation instructions if the ink cartridge is for the endorser.



Recommended Configuration for Internet Explorer

 Open Internet Explorer, and from the top navigational menu, select Tools | Internet Options.

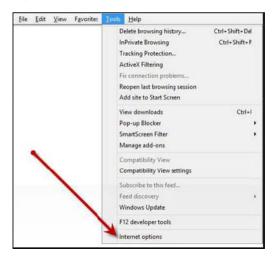


FIGURE 1 - INTERNET OPTIONS

2. The Internet Options window appears. From the tabs at the top of the window, select General.

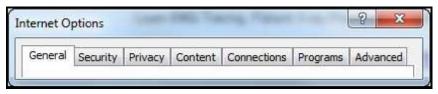


FIGURE 2 - GENERAL TAB UNDER INTERNET OPTIONS

3. Under the section **Browsing history**, select the **Settings** option.



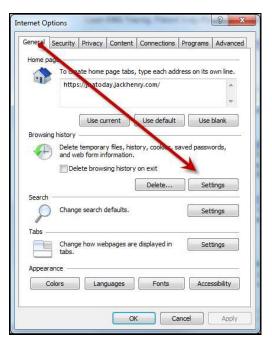


FIGURE 3 - SETTINGS OPTION

4. The Temporary Internet Files and History Settings window appears. Under the Check for newer versions of stored pages section, select the check box next to Every time I visit the webpage. Select OK at the bottom to continue.

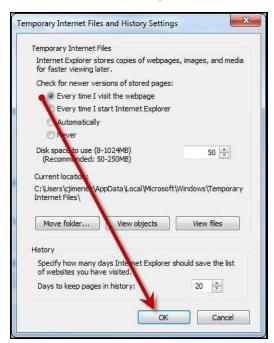


FIGURE 4 - SETTINGS FOR NEWER VERSIONS OF STORED PAGES

5. From the tabs at the top of the Internet Options window, select Security.



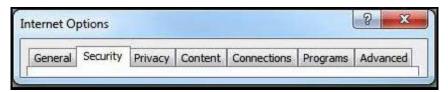


FIGURE 5 - SECURITY TAB UNDER INTERNET OPTIONS

6. Select the Trusted Sites icon to activate the Sites option. Select Sites.



FIGURE 6 - SITES OPTION UNDER TRUSTED SITES CATEGORY

7. The **Trusted sites** window appears. In the **Add this website to the zone** field, enter the URL: https://ssl.selectpayment.com, and select the **Add** option.



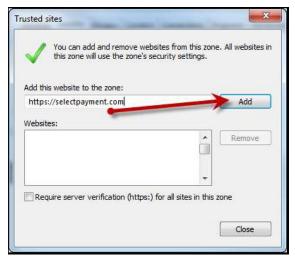


FIGURE 7 - ADDING A TRUSTED SITE

- 8. Select Close at the bottom of the Trusted sites window.
- **9.** From the **Internet Options** window with the **Trusted sites** icon selected, select **Custom level**.

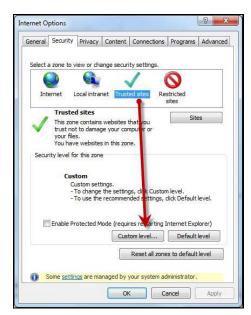


FIGURE 8 - CUSTOM LEVEL OPTION UNDER TRUSTED SITES

- 10. A list of security settings appears. Select the settings detailed below.
 - a. **Under the heading ActiveX controls and plugins**, the following three options should all be set to **Disable**:
 - i. Display video and animation on a webpage that does not use external media player.
 - ii. Download unsigned ActiveX controls.



- iii. Initialize and script ActiveX controls not marked safe for scripting.
- b. The rest of the options under this heading should be set to **Prompt** (the preferred setting) or **Enabled**.

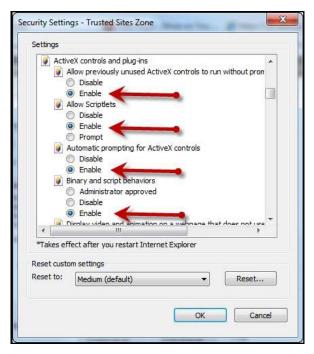


FIGURE 9 - ACTIVEX CONTROLS AND PLUGINS SETTINGS

c. Under the **Scripting** heading, set **Active scripting** and **Scripting of Java applets** to **Enable**.

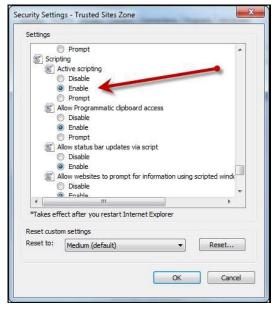


FIGURE 10 - SCRIPTING SETTINGS



- 11. Select **OK** at the bottom of the window.
- **12.** From the **Internet Options** window, select the **Privacy** tab.



FIGURE 11 - PRIVACY TAB

- **13.** Under the **Pop-up Blocker** section, if the **Turn on Pop-up Blocker** option is checked, continue with this step. If it is unchecked, proceed to the next step.
 - a. Select the Settings option.



FIGURE 12 - SETTINGS OPTION FOR POP-UP BLOCKER

b. In the **Address of website to allow** field, enter the URL: https://ssl.selectpayment.com, and select **Add**.





FIGURE 13 - ADDING AN ALLOWED WEBSITE UNDER POP-UP BLOCKER SETTINGS

- c. Select Close to return to the Internet Options window.
- **14.** From the **Internet Options** window, select the **Advanced** tab.

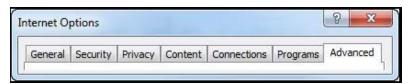


FIGURE 14 - ADVANCED TAB UNDER INTERNET OPTIONS

15. Scroll through the settings to the **Security** section and make sure the check box next to **Do not save encrypted pages to disk** is *not checked*.



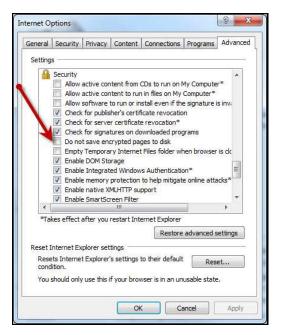


FIGURE 15 - SECURITY SETTING OPTION SET TO UNCHECKED

16. Also under the Security section, select the check boxes next to Use SSL 2.0 and Use SSL 3.0.

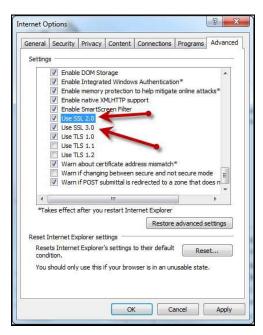


FIGURE 16 - ADDITIONAL ADVANCED SECURITY SETTINGS

17. From the bottom of the Internet Options window, select Apply.

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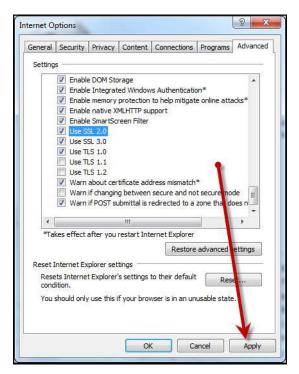


FIGURE 17 - APPLYING ADVANCED SETTINGS

18. Select OK to finish.

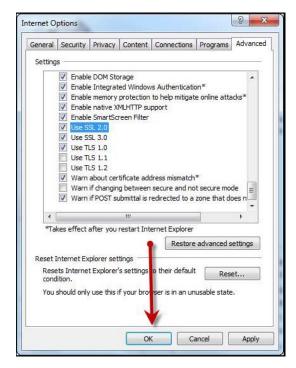


FIGURE 18 - OK OPTION TO FINISH APPLYING SETTINGS



Compatibility Mode (IE 8 Only)

There are three ways to view a website in compatibility mode with Internet Explorer 8.

• Option 1: Open Internet Explorer, and go to https://ssl.selectpayment.com. From the browser menu, select Tools | Compatibility View.

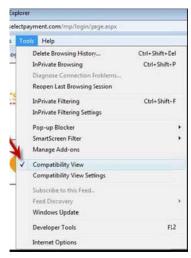


FIGURE 19 - TOOLS OPTION FOR COMPATIBILITY VIEW

• Option 2: Select the ripped paper icon to the right of the address bar.



FIGURE 20 - COMPATIBILITY MODE ICON

Option 3: Navigate to https://ssl.selectpayment.com, and select Tools | Compatibility View Settings. In the Add this website field, enter https://ssl.selectpayment.com, and select Add.



FIGURE 21 - ADDING A WEBSITE TO THE COMPATIBILITY SETTINGS



Remote Deposit Capture Scanners

Installing the Unisys/Panini Vision X (MVX) for Remote Deposit

Use the following instructions to install the drivers for the Panini Vision X scanner when using it with Remote Deposit Capture.

NOTE: If ActiveX permissions are set to **Enable**, prompts may not be received that are described in this document. Certain sections will install automatically instead of providing a prompt to do so.

Do **not** plug the USB cable into the scanner until the installation is complete. Please verify that Internet Explorer has been updated to the recommended settings. See the "Recommended Configuration for Internet Explorer" section of this document for more information

1. Log in to Remote Deposit Capture as the PC administrator.

NOTE: This process may require the IT department to disable anti-virus and/or firewall.

- 2. From the top of the page, select the **Transactions** tab.
- 3. From the left navigational bar, select the **Remote Deposit** option.
- 4. Select Start the Installation.
- **5.** The ActiveX installation will begin. This may appear as an information bar at the top of the page, which states: *This Website wants to install the following add-on:*
 - 'RDC_x86x64_VisionX' from 'JACK HENRY & ASSOCIATES, INC.'. If you trust the website and the add-on and want to install it. click here...
- 6. Select the information bar and click **Install This Add-on for All Users on This Computer**.
- 7. Wait for the screen to load, and another option will appear. This option may appear as a security warning pop-up, which states: Do you want to install this software? Name: RDC x86x64 VisionX
- 8. Select Install. The Install Shield Wizard appears.
- Ensure that all users who will be working with this computer are selected on the Customer Information screen. Select Next.
- 10. Select Install. The InstallShield Wizard will begin the installation process.
- 11. The InstallShield Wizard for Vision X launches. Select **Next** to continue.
- **12.** Verify that the USB cable is unplugged, and select **OK**.
- 13. Select Next.
- **14.** On the **Select Features** screen, uncheck **MyDemo Files**, and verify that **Panini OCR**, **Panini common Driver**, and **VisionX engine** are all checked.



- 15. Select Next.
- 16. Select Finish.
- 17. A pop-up appears stating that the browser session will need to be restarted. Select OK to continue.
- **18.** If Internet Explorer does not automatically restart, log out of the website, and close the Internet Explorer browser.
- 19. Plug in all scanner cables.
- **20.** Open Internet Explorer, and log in to Remote Deposit Capture. Select the **Transactions** tab from the top of the page.
- **21.** From the left navigational bar, select **Remote Deposit** The scanner will initiate, and the application will navigate to the **Open Deposits** page. The installation is complete.

Verifying the Installation of the VisionX scanner

Use the following instructions to verify the VisionX scanner installation was successful.

- The Panini VisionX will display in the Device Manager under Panini as VisionX with Firmware
- 2. The Installation will display in **Programs and Features** in the Control Panel as **Profit** Stars RDC VisionX and VisionX.

Uninstalling the VisionX Scanner

Use the following instructions to uninstall the drivers for the VisionX when using it with Remote Deposit.

NOTE: If ActiveX permissons are set to **Enable**, prompts may not display as described in this document. Certain sections will install automatically instead of prompting you to do so.

- 1. Right-click My Computer and choose Manage.
- 2. Select the **Device Manager**.
- **3.** Click the \triangleright sign next to **Panini**.
- 4. Right-click VisionX with Firmware and select uninstall.
- 5. Select the check box that states Delete the driver software for this device.
- 6. Select **OK**. Disconnect the scanner and close the **Device Manager**.
- 7. Select Start.
- 8. Select Control Panel | Programs and Features.
- 9. Select VisionX.
- 10. Select Uninstall.
- **11.** If prompted with *Are you sure you want to uninstall*, select **Yes**.
- 12. Select Yes to confirm the uninstallation.
- 13. You may be prompted to restart your computer. Select the option that states; No, I will



restart my computer later.

- 14. Select Finish.
- 15. Select Profit Stars RDC VisionX.
- 16. Select Uninstall.
- 17. Select Yes to confirm the uninstall.
- **18.** When the uninstall is complete, reboot your PC.